

Filing Schedule (Rev. 8/4/03)
State General Purpose Recipient Committees
State Major Donor Committees
State Independent Expenditure Committees

October 7, 2003 Election

<i>Filing Deadline</i>	<i>Type of Statement</i>	<i>Period Covered by Statement^{1/}</i>	<i>Method of Delivery</i>
April 30, 2003 ^{2/}	Odd-Year	1/01/03 - 3/31/03	✧ Personal Delivery ^{3/} ✧ First Class Mail
July 31, 2003	Semi-Annual	^{1/} - 6/30/03	✧ Personal Delivery ✧ First Class Mail
Within 24 Hours ^{4a/}	Special Online Independent Expenditure Report	7/24/03 – 10/7/03	✧ Online or Electronically with Secretary of State
Within 48 Hours	Issue Advocacy Disclosure Statement ^{5/}	8/23/03 – 10/6/03	✧ Online or Electronically with Secretary of State
September 25, 2003	Supplemental Pre-election Statement ^{6/}	^{1/} - 9/20/03	✧ Personal Delivery ✧ Guaranteed Overnight Service
Within 24 Hours	Late Contributions and Independent Expenditures of \$1,000 or More	9/21/03 – 10/6/03	✧ Personal Delivery ✧ Telegram ✧ Guaranteed Overnight Service ✧ Fax
October 10, 2003 ^{7/}	Pre-Election	^{1/} - 9/30/03	✧ Personal Delivery ✧ First Class Mail
October 31, 2003 ^{7/}	Odd-Year	^{1/} -9/30/03	✧ Personal Delivery ✧ First Class Mail
Within 24 Hours ^{4b/}	Special Online Independent Expenditure Report	12/3/03 – 3/2/04	✧ Online or Electronically with Secretary of State
January 10, 2004 ^{8/} or January 31, 2004	Semi-Annual	^{1/} - 12/31/03	✧ Personal Delivery ✧ First Class Mail

Footnotes:

- 1/ The period covered by any statement begins on the day after the closing date of the last statement filed, or January 1, if no previous statement has been filed.
- 2/ The April 30 odd-year report was triggered if the committee made contributions totaling \$10,000 or more to state officeholders or committees primarily formed to support or oppose any state officeholder during the corresponding period.
- 3/ In addition to paper reports, a recipient committee must file electronically if, beginning January 1, 2000, the committee receives contributions or makes

expenditures totaling \$50,000 or more. A major donor must file electronically if contributions of \$50,000 or more are made in a calendar year. For more information, visit the Secretary of State's website at www.ss.ca.gov.

- 4a/ This report is required if a committee required to file electronically with the Secretary of State makes an independent expenditure of \$1,000 or more in connection with a state candidate or a state ballot measure being voted on October 7, 2003.

4b/This report is required if a committee required to file electronically with the Secretary of State makes an independent expenditure of \$1,000 or more in connection with a state candidate or a state ballot measure being voted on March 2, 2004.

5/ A committee that makes a payment or a promise of payment of \$50,000 or more for a communication that is made during the period August 23-October 6, 2003, and that clearly identifies a state candidate but does not expressly advocate the election or defeat of the candidate, must file E530 electronically with the Secretary of State. The report must be filed within 48 hours of making or promising to make the payment. No paper copy is required.

6/ **General Purpose Recipient Committees:** File the Supplemental Preelection Statement (Forms 460 and 495) if contributions totaling \$10,000 or more are made in connection with the October 7, 2003, election. Count all contributions made to candidates being voted on in the election (including the Governor), their controlled committees, and committees primarily formed to support or oppose ballot measures being voted on in the election, during the period April 7, 2003 through September 20, 2003. However, if all of the contributions made to these candidates and committees are disclosed on the semi-annual statement covering the period through June 30, 2003, the Supplemental Preelection Statement is not required.

7/ **General Purpose Recipient Committees:** File the statement due October 10, 2003, if contributions or independent expenditures totaling \$500 or more are made to candidates or measures being voted on March 2, 2004, between July 1 and September 30, 2003.

File the statement due October 31, 2003, if contributions of \$10,000 or more are made to elected state officeholders or committees primarily formed to support or oppose state officeholders not being voted on March 2, 2004, during the corresponding period.

Major Donor Committees: File October 10, 2003, if contributions totaling \$5,000 or more are made to state officeholders, state candidates, or committees primarily formed to support or oppose any elected state officer/candidate during the period July 1 through September 30, 2003.

8/ **General Purpose Recipient Committees:** File the semi-annual statement due January 10, 2004.

Major Donor Committees: File on January 10, 2004, if contributions totaling \$5,000 or more are made to state officeholders, state candidates, or committees primarily formed to support or oppose any elected state officer/candidate during the period July 1 through December 31, 2003. Otherwise, file by January 31, 2004.

Because January 10 and January 31, 2004, fall on a Saturday, these filing deadlines are extended to January 12 and February 2, 2004, respectively.

Additional Notes:

- There is no provision in the law for an extension of the filing deadline. Late statements are subject to a \$10 per day late fine.
- All statements are public documents.
- The target of a state recall election may accept contributions without regard to the campaign contribution limits. (Gov. Code section 85315.)
- Committees making independent expenditures may incur additional filing requirements.

As of the date of this publication (7/03), the 2003 Addendum to FPPC Campaign Information Manuals A-E contains the most recent information on campaign disclosure requirements.